

Full Circle Center for Integrative Medicine
4641 Valley East Blvd #2
Arcata CA 95521
(707)840-4701 fax (855)420-6321

Dear _____,

Welcome to the Full Circle Center for Integrative Medicine. We are looking forward to working with you and your child. In preparation for your initial visit with us, we would like you to complete some paperwork BEFORE your first appointment. This includes demographic and insurance information with a Consent for Treatment, a Health History Questionnaire, an Acknowledgement of Receipt of HIPAA Privacy Information, and a Consent for Use of the Patient Portal (for secure electronic communication.) If you prefer to type directly onto these forms, they are available on our website at www.fullcircledmed.org on the New Patient page.

The Health History Questionnaire is quite detailed. We understand that completing this form requires a substantial amount of your time, however we feel gathering this detailed information prior to the visit allows us to accomplish more with your time in the office and to provide your child with the level of holistic health care she or he deserves. Thank you for your patience with this. Ideally, please return this to us prior to your visit; that will allow us time to review it and to research your child's condition prior to your visit if needed.

If your child is age 12 – 18, we would like them to complete an additional form prior to the visit. In the state of California, certain issues (reproductive health and mental health) may be confidential for adolescents, though we always encourage kids to talk to their parents about these issues.

On the day of your visit, please bring the following items with you:

Your completed paperwork if not already sent in

Your insurance card

Your child's current medications and supplements -- IN THEIR BOTTLES

Pertinent medical records, if you have them

Thank you, and take care,

The Full Circle Center

Acknowledgement of Receipt of Notice of Privacy Practices



Full Circle Center for Integrative Medicine
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I hereby acknowledge that I received a copy of this medical practice's Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area, and that I will be offered a copy of any amended Notice of Privacy Practices at each appointment.

I would like to receive a copy of any amended Notice of Privacy Practices by e-mail at:

_____.

Signed: _____ Date: _____

Print Name: _____

Telephone: _____

If not signed by the patient, please indicate:

Relationship:

- parent or guardian of minor patient
- guardian or conservator of an incompetent patient
- beneficiary or personal representative of deceased patient

Name of Patient: _____



Full Circle Center
4641 Valley East Blvd., #2
Arcata, CA 95521-4630
707-840-4701
Fax 855-420-6321

New Patient Demographic and Insurance Information

Title: _____ Patient Name: _____ Gender: _____

Address: _____

City: _____ State: _____ Zip code: _____

Cell phone: _____ Home Phone: _____

E-mail address: _____

I prefer to receive notification of confidential results via: Phone E-mail Snail Mail

Marital Status: _____ Employer: _____

Date of Birth: _____ Social Security Number: _____

Preferred Language: _____ Ethnicity and Race (Optional): _____

Responsible Party (Person financially responsible for this account, if other than patient):

Title: _____ Name: _____ Gender: _____

Address: _____

City: _____ State: _____ Zip code: _____

Cell phone: _____ Home Phone: _____

E-mail address: _____

DOB: _____ Social Security #: _____

Insurance information

Primary Insurance Carrier Name: _____

Insurance Address: _____

Insurance Phone Number: _____

Group Name: _____ Group #: _____

Subscriber Name: _____ Subscriber ID with Insurance Company: _____

Subscriber Gender: ___ Subscriber DOB: _____ Subscriber SSN: _____

Subscriber relationship to patient: _____

If the patient is covered by a secondary insurance policy, please complete the information below for coordination of benefits. This will enable the insurance company to process the claim more quickly.

Secondary Insurance Carrier Name: _____

Insurance Address: _____

Insurance Phone Number: _____

Group Name: _____ Group #: _____

Subscriber Name: _____ Subscriber ID with Insurance Company: _____

Subscriber Gender: ___ Subscriber DOB: _____ Subscriber SSN: _____

Subscriber relationship to patient: _____

If covered by Workers' Compensation or insurance related to an accident, please fill out the information below:

Person responsible for payment: _____

Date of Injury: _____

Industrial Claim #: _____

Name of Insurance Company or Program: _____

Address: _____

Policy number: _____

Were you injured on the job? _____

I hereby give authorization for payment of insurance benefits to be made directly to my Healthcare Provider at the Full Circle Center for Integrative Medicine, and any assisting physicians, for services rendered. This authorization shall remain valid until written notice is given by me revoking such authorization.

I understand that I am fully responsible for all charges whether or not they are covered by insurance. A service charge of ½% per month (18% per annum) (but in no event more than the maximum rate permissible under state law) will be charged on the unpaid principal balance on all accounts not paid within 30 days of treatment date. In the event of default, I agree to pay all costs of collection, and reasonable attorney's fees.

I understand that nutritional consultation and herbal consultation are not covered by insurance and that there will be a surcharge for these services.

I hereby authorize the release of any medical information needed to secure the payment of benefits. I further agree that a photocopy of this document shall be as valid as the original. I also authorize discussion of my case among the providers at Full Circle.

Signature of Patient or Responsible Party

Date



New Patient History Questionnaire, Child

Name _____

Current Date _____

Date of Birth _____

Welcome to our office. This questionnaire has been designed so that we can both review your child's medical history and factors in her/his life that affect health. It is long and detailed! You may use an additional sheet of paper if needed. Some questions may not apply, depending on the age of your child; you may skip these. All information collected will be kept strictly confidential. Thank you for your patience. If you have a teenager, they will be given an additional form to fill out themselves. Items pertaining to mental health and/or birth control may be confidential, even from you, according to state law.

General Health: excellent good fair poor

What do you hope to achieve in your care with us?

New primary care doctor Consultation about a specific problem

If your child is ill, when was the last time your child was well? _____

Did something trigger your child's change in health? _____

Please list current and ongoing problems in order of priority:

Describe problem				Prior treatment/approach			
	Mild	Moderate	Severe		Good	Fair	Poor
<i>Example: Difficulty maintaining attention</i>		X		<i>Elimination diet</i>		X	

If you had a magic wand and could help your child in 3 ways, what would they be?

1. _____
2. _____
3. _____

Past Medical Illnesses:

(Please list any illnesses that have required hospitalization and any other significant health problems)

- problems during pregnancy, birth, or in the newborn period
 - Difficulty getting pregnant or problems during pregnancy: _____
 - Vaginal birth Cesarean section
 - Antibiotics in labor: Yes No
 - Birth weight: _____ Full term? Yes No # weeks early _____
 - Breast fed? No Yes - For how long? _____
 - Colic? Yes No

Number of earaches or other infections in the first two years of life: _____ (first at ___ months)

Number of times he/she had antibiotics in the first two years of life: _____ (first at ___ months)

- accidents, broken bones, other serious injury
- allergies (asthma, eczema, hay fever), food allergies
- anemia (low blood count) or bleeding problems
- bladder/kidney problems: frequent infections, control problems (if unusual for child's age)
- growth problems: poor weight gain, etc.
- emotional problems: depression, ongoing or past abuse concerns, behavior problems
- heart problems, murmur, etc.
- gastrointestinal problems: frequent upset stomach, diarrhea
- lung problems: pneumonia, asthma, etc
- neurologic: seizures, developmental or learning disabilities, cerebral palsy, headaches
- skin problems
- sleep problems: insomnia, night terrors, etc.
- tuberculosis (or positive skin test)
- Hospitalizations
- OTHER** _____

Dates and details on items checked above):

When was his/her last dental visit? _____

Past Surgery (include approximate date and type of procedure, why it was done):

Developmental history: Please indicate the approximate age in months for the following milestones:

- | | | | | | |
|-----------------|------------|----------------------------------|---------------------------|------------|----------------------------------|
| Sitting up | ___ months | <input type="checkbox"/> not yet | Dry at night | ___ months | <input type="checkbox"/> not yet |
| Crawling | ___ months | <input type="checkbox"/> not yet | First words ("dada" etc.) | ___ months | <input type="checkbox"/> not yet |
| Pulled to stand | ___ months | <input type="checkbox"/> not yet | Spoke clearly | ___ months | <input type="checkbox"/> not yet |
| Potty trained | ___ months | <input type="checkbox"/> not yet | Lost language | ___ months | <input type="checkbox"/> never |
| Walked alone | ___ months | <input type="checkbox"/> not yet | Lost eye contact | ___ months | <input type="checkbox"/> never |

Immunizations:

Are his/her immunizations up to date? yes no If not, please explain: _____

**Please bring immunization record to first appointment.*

Current medications (include over-the-counter medicines, sleeping pills, aspirin, laxatives, vitamins, etc. and indicate dose and frequency):

Allergies to any Medication: (list medication and reaction): _____

Has your child had prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin? yes no

Has your child had prolonged or regular use of Tylenol? yes no

Has your child had prolonged or regular use of Acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.) yes no

Frequent antibiotics (>3 times per year?) yes no

Use of steroids in the past? yes no

Allergies to any Food: (list food and reaction): _____

Family History:

Is your child adopted or from a donor insemination? yes no

Please list medical history for biological relatives:

Relationship	Name	Age	Living/Deceased	Medical Problems
Mother	_____	___	_____	_____
Father	_____	___	_____	_____
Brothers/Sisters	_____	___	_____	_____
	_____	___	_____	_____
	_____	___	_____	_____

Is there any history in the family of the following illnesses?

(Include mother(M), father(F), sister(S), brother(B), grandmother (GM), grandfather(GF), aunts(A), uncles(U), cousins(C).)

	YES	NO	UNSURE	WHO?
Alcoholism or drug abuse	_____	_____	_____	_____
Allergies, severe	_____	_____	_____	_____
Attention deficit/learning disorders	_____	_____	_____	_____
Bleeding problems	_____	_____	_____	_____
Blood clots in legs or chest	_____	_____	_____	_____
Depression or mental illness	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____
Cancer	_____	_____	_____	_____
				(What organ(s)?)
Heart problems before age 50	_____	_____	_____	_____
Kidney disease	_____	_____	_____	_____
Liver disease	_____	_____	_____	_____
Lung disease	_____	_____	_____	_____
Tuberculosis	_____	_____	_____	_____
Other (seizures. Etc.):	_____	_____	_____	_____

Social History:

Please list everyone who lives in the home with this child and note relationship:

Full Name:	Age:	Relationship:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Brothers/sisters and parents not living in the home:

Full Name:	Age:	Relationship:
_____	_____	_____

Who are the main people that care for your child? _____

Pets: Do you have any pets? yes no

Names, species: _____

Living situation:

Are you now or have you recently been homeless?. yes no

If not, do you currently live in an apartment house other

Do you have electricity and running water in your home? yes no

Is food ever in short supply in your home? yes no

Stress/coping:

Does your child get along well with her/his siblings? yes no

Are you currently providing care for a disabled or elderly family member? yes no

Has your child experienced any major life changes that may have impacted his/her health? yes no

Has your child ever experienced any major losses? yes no

Have you ever sought counseling for your child? yes no

Is your child or family currently in therapy? yes no

Does your child practice stress release methods? no yes – If yes, then check all that apply:

Yoga Meditation Imagery Breathing Prayer Other: _____

Spiritual Life:

Is there a particular spiritual practice/belief system that is meaningful to your family? yes no

Name or Description, if this is comfortable for you: _____

Do you practice this singly and/or with a group? alone with a group

School history

Is your child currently in school? yes no

Home school Public school Private school

What grade level? _____

Has she or he had any difficulty in school and, if so, what was the problem? _____

What action was taken? _____

Does your child play well with other children? yes no

How many hours of television/videos/videogames does your child watch/play every day? _____

Discipline

What is your method of discipline? _____

Are discipline or behavior problems a problem for you? _____

How do adults in the home deal with conflict? _____

Abuse

Has your child ever experienced physical or sexual abuse? yes no

Did she or he receive any counseling? yes no

Travel: Has your child ever been in (or is he/she from): a foreign country? (where?)
 another region of the United States?

Has your child done wilderness camping? yes no Where? _____

Safety: Does your child ride in a car seat? yes no

If not, does she/he ever ride without wearing a seat belt? yes no

Have you reviewed "child proofing" in your home within the last year? yes no

Do you have a safety plan for your family in the event of a fire or earthquake? yes no

Does your child know the safety plan, if old enough to understand? yes no

Have you done a "drill" of the safety plan with your family? yes no

Are there any weapons in your house? yes no

If there are weapons in the house, are they kept where the child might find them? yes no

Are the weapons stored without ammunition or with safety locks? yes no

- Are you afraid of your own temper or that of anyone else in your family? yes no
- Does your child know about safety with strangers? yes no
- Does your child know street safety rules? yes no
- Does your child have problems with "bullies"? yes no

Toxic exposures:

Is your child exposed to secondhand smoke? no yes – Where? at home elsewhere _____

Does your child have dental fillings? no yes – What kind? _____

Other possible exposures:

Past	Current	Exposures	Past	Current	
		Mold in bathroom			Mold in cellar, crawlspace, or basement
		Damp cellar or had water in basement			Heavily wooded or damp surroundings
		Pest extermination – inside			Well water
		Pest extermination – outside			Old or crumbling paint (when was house built? _____)
		Forced hot air heat			New carpet or other remodeling
		Farm close to house (non-organic)			Feather or down bedding
		Power plant or lines close to house			Landfill/dump
		Industrial plant close to house			Gas or propane stove or heating

Diet: Who does the shopping in your family? _____

Who does the cooking in your family? _____

Does your child follow a special diet?(vegetarian, low salt, low fat, gluten-free etc) no yes:

How many meals does your child eat out per week? 0-1 1-3 3-5 more than 5 meals per week

How many times a week does your family eat red meat? _____

How many servings of fruit or vegetables does your child eat every day? _____

What percentage of your family's foods are organic for: fruits and vegetables _____ animal products: _____

What do you give your child for snacks? _____

How many sweetened drinks (Coke, Pepsi, fruit juice, etc.) does your child drink every day? _____

How many servings of chips, candy does your child eat every day? _____

Does your child eat a limited variety of foods (<5 per day) yes no

Has weight ever been a problem for your child?. yes no

Are you concerned about your child undereating or being preoccupied with weight? yes no

Has weight ever been a problem for the parents or other adults in the home?. yes no

Has your child ever had to limit certain foods because of a bad reaction to those foods?. yes no

Which foods, what reaction, and do they still avoid those foods: _____

Please list what your child ate yesterday, with approximate amounts:

Breakfast	lunch	supper	snacks
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Exercise: Does your child exercise daily? yes no

What kind of exercise/play does he/she enjoy? _____

Does she/he have safety equipment for bicycles, roller skates, etc.? yes no

Are helmets/wrist pads used every time your child is on a bike/skateboard/etc.? yes no

Hobbies, other activities(church groups, sports, musical instruments, etc.):

What is the best thing about your child? _____

Current symptoms:

Mark symptoms or problems your child has now or occasionally, and write details below:

Constitutional: chills fatigue fever night sweats weight gain weight loss

Eyes: blurry vision double vision dry eyes headache changes in vision

Ears, nose, throat: change in sense of smell dry mouth ear pain/pressure hearing loss mouth pain
 sore throat ringing in ears trouble swallowing

Heart and circulation: chest pain palpitations fainting spells Cold hands/feet difficulty exercising

Lung problems: shortness of breath cough wheezing hoarseness

Stomach problems: abdominal pain constipation diarrhea difficulty swallowing blood in stools
 loss of control of bowels (if already potty trained) indigestion/heartburn pain with bowel movements

Bladder/kidney problems: frequent urinary tract infections problems with foreskin or circumcision
 loss of control of urine(accidents) (inappropriate for age) blood in urine

Muscles/bones: Joint problems back pain hypermobility ("double jointed") muscle weakness or pain

Skin: rash changing mole(s) itching dry skin warts

Nervous system problems: dizziness trouble walking seizures numbness headache

Hormones: change in hair growth blood sugar problems excessive hunger/thirst lump in neck
 intolerance to hot or cold Growth problems (not enough or too much)
 Body hair, breast development, other changes happening too early or too late

Blood: anemia bleeding tendency swollen or tender lymph nodes

Allergies: eye discharge hives itching sinus congestion skin rashes wheezing

Psychological: Anxiety Depression Behavior problems learning problems development problems

Sleep problems: insomnia daytime sleepiness snoring

Does your child wear glasses? yes no Contact lenses? yes no Braces? yes no

Please provide details of problems circled above. If there are other issues that you want to discuss with your child's provider, please record them below or use another piece of paper.

New Patient History Questionnaire, Adolescent Supplement



Name _____

Current Date _____

Date of Birth _____

Welcome to our office. This questionnaire has been designed so that we can both review your medical history and factors in your life that affect health. We have asked you and/or your parents to fill out a questionnaire on child health, but we would like to know if you have any concerns of your own that may not have been addressed there.

We encourage teens to talk with their parents about everything going on in their lives, but there are also some topics that teens may want to keep confidential, including items relating to mental health and/or sexual activity or birth control. State law says we can keep these items confidential even from your parents if you are 12 or older. Mark the items you want kept confidential with an asterisk (*).

Be warned that by law we must report any concerns for physical or sexual abuse if there is an ongoing risk to you or anyone else.

General Health: excellent good fair poor

Medical issues or symptoms you want to be sure are addressed today:

Current medications(in addition to those mentioned on the other questionnaire – i.e. anything your parents may not realize you are using/you do not want them to know you are using, including birth control) _____

Allergies to any Medication or Food: (list substance and reaction): _____

Do you follow any special eating plan for yourself? no yes What? _____

Have you done anything to try to gain or lose weight? no yes What? _____

Do you feel out of control about your eating or food? no yes How? _____

Social Support and Stress: (Please write details of any positive answers on the other side)

- Do you feel stress is a problem in your life?..... yes no
- Do you have problems with getting angry frequently or at little things?..... yes no
- Are you afraid of your own temper or that of anyone else in your family?..... yes no
- Do you sometimes feel out of control? yes no
- Do you sometimes feel you are no good or you can't do anything right? yes no
- Have you ever thought about or tried to commit suicide? yes no
- Have you or anyone on your block or in your class been shot or mugged in the last year?..... yes no
- Is there any history of violence in your family? yes no
- Has anyone close to you ever physically hit you or hurt you? yes no
- Do you feel unsafe in your home, at school, or in your current relationship?..... yes no
- Is there a partner from a previous relationship who is making you feel unsafe now?..... yes no
- Do you frequently feel isolated or alone?..... yes no
- Do you feel people take advantage of you or try to control you?..... yes no
- Do you feel threatened or bullied by anyone in your life? yes no

Over the past 2 weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things not at all several days more than half the days nearly every day

Feeling down, depressed, or hopeless not at all several days more than half the days nearly every day

Who provides you with emotional support(family, close friend, teacher, religious advisor, other)? _____

Sexual History:

- Have you ever had sex with another person? (Including using hands, mouths, genitals, anus)..... yes no
- If so, have you had sex in the last month? yes no
- 3 months? yes no
- 1 year?..... yes no
- Do you have or have you ever had sex with:..... males females both
- How many people have you had sex with in the last year?..... 1 2-3 more than 3
- What do you use for birth control/safe(r) sex? _____
- Do you want to discuss safe sex, AIDS, or other sexual issues with the provider? yes no
- Has anyone ever sexually abused or raped you, or has anyone ever pressured you into being sexual when you did not want to?..... yes no
- If so, are you willing to discuss the event(s) to your provider?..... yes no
- Have you had some counseling or other help with this? yes no
- Do you feel this still affects you? yes no

During the PAST 12 MONTHS, did you:

- Drink any alcohol? yes no
- Smoke any marijuana or hashish? yes no
- Use anything else to get high?..... yes no
- ("Anything else" includes illegal drugs, over the counter and prescription drugs, and things that you sniff or "huff.")

Have you ever:

- Ridden in a car driven by someone (including yourself) who was "high" or had been using alcohol/drugs? yes no
- Used alcohol or drugs to relax, feel better about yourself, or fit in? yes no
- Used alcohol or drugs while you were by yourself or alone?..... yes no
- Forgotten things you did while using alcohol or drugs? yes no
- Gotten into trouble while you were using alcohol or drugs?..... yes no
- Do your family or friends ever tell you that you should cut down on your drinking or drug use? yes no

Please list any other concerns and any details for your answers on this form:

Full Circle Patient Portal Informed Consent



Name: _____ DOB: _____

The Patient Portal is a secure web-based system which allows you to communicate with our office and access portions of your medical record. The Patient Portal will require a username and a password.

The portal is available at any time for non-urgent issues and allows you to bypass the phone system, communicating with our office at your convenience. The portal allows you to:

- View and print selected health information and medication records
- Request or cancel appointments
- View messages and educational materials from your provider
- Pose questions to your provider
- View limited lab test results
- Pay bills with our practice

You will be notified by e-mail if you have a message or results to review on the portal.

By using the Patient Portal, you agree to the following Terms & Conditions:

- Take steps to keep portal communications private and confidential including:
- Update contact information online as soon as it changes, including your e-mail address
- Keep your username and password safe and private
- Avoid communicating per personal e-mails

When posing questions to the practice:

- Use is limited to NON-URGENT communication and requests
- Communication following an appointment to clarify recommendations will be provided at no charge
- Please allow up to 24 hours or the next business day to respond to communications; the portal may not be checked on the weekend
- Virtual visits may be available for some new complaints, at a charge, but if the matter is urgent, a phone call to the office to notify us of your request is recommended

The following agreements and procedures relate to online communications:

- Copies of all medically important Patient Portal communications will be saved in your electronic medical record
- Patient Portal communications will be used only for limited purposes and cannot be used for emergencies, highly sensitive medical information, or time sensitive matters

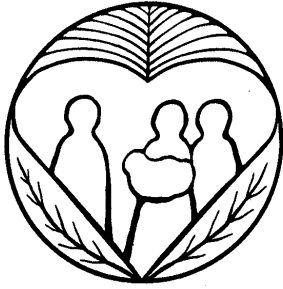
Risks of using Online Patient Portal Communications

All medical communications carry some level of risk. While the likelihood of risks associated with the Portal is low, it is possible for online communications to be forwarded, intercepted, or even changed without your knowledge. We use a secure network for the patient portal to minimize this risk.

Patient Acknowledgement and Agreement

By using the Patient Portal you acknowledge that you have read and fully understand the Terms & Conditions as described. You understand the procedures and risks associated with online communications with your healthcare team and you consent to the conditions described. If you decide you do not want to use the portal, please notify us to deactivate your account. If you have any portal problems, please notify us.

Signature _____ Date _____



**Full Circle Center for Integrative Medicine
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(707)840-4701 fax (855)420-6321**

Medical Records Release

I request the release of information regarding _____
Patient's Name
 Date of Birth: _____

FROM:
 Provider/Group name: _____
 Address: _____
 City/State/Zip _____

TO:
 Provider/Group/Other: Full Circle Center for Integrative Medicine
 Address: 4641 Valley East Blvd #2
 City/State/Zip: Arcata CA 95521

I specifically need the following information released (INITIAL EACH ITEM):

___ All information regarding the assessment, diagnosis, and treatment of _____
 ___ All information regarding the care provided from _____ until _____
Date Date

Unless "No is written in and initialed, the records will include the following:
 Alcohol and drug use/abuse ___ ___ Mental Health Information ___ ___ HIV status ___ ___
No Initials No Initials No Initials

___ Other _____

Lab Results _____ TB results _____ EKG report _____

Immunizations _____ X-ray results _____ Consults _____

The person receiving this information may only use it for the following purposes:
 ___ Assessment & Evaluation ___ Legal Proceedings of Legal Advice ___ Employment
 ___ Health Insurance Enrollment ___ School or Educational Needs ___ Personal Use
 ___ Aid or Entitlement ___ Other (Specify) _____

This consent shall remain valid for one year from date of signature unless otherwise specified.

 Date Patient, Parent, Conservator, or Guardian (Circle one)

 Date Witness Signature

The patient has the right to receive a copy of this authorization.